

**EXERGIA S.A. – Energy and Environment Consultants**  
**24th FINANCIAL YEAR (JANUARY 1st 2015 - DECEMBER 31st 2015)**  
**INCORPORATIONS REGISTRY NO.: 25103/01/B/91/545**  
**HELLENIC BUSINESS REGISTRY NO.: 794901000**

	<u>2015</u>
<b>Non-current assets</b>	
Tangible assets	
Real estate property	0,00
Mechanical / engineering equipment	0,00
Other equipment	2.990,13
Real estate property investments	0,00
Other tangible assets	0,00
<i>Total</i>	<i>2.990,13</i>
Intangible assets	
Development expenses	0,00
Goodwill	0,00
Other intangible assets	6.200,19
<i>Total</i>	<i>6.200,19</i>
Advance payments and non-current assets under construction	0,00
Financial assets	
Loans and claims	7.415,85
Debt instruments	0,00
Participations in subsidiaries, affiliates and joint ventures	0,00
Other equity instruments	50,00
Others	0,00
<i>Total</i>	<i>7.465,85</i>
<b>Total non-current assets</b>	<b>16.656,17</b>
<b>Current assets</b>	
Stocks	
Finished and semifinished products	0,00
Merchandise	0,00
Raw material and various materials	0,00
Biological assets	0,00
Down payments for stocks	0,00
Other stocks	0,00
<i>Total</i>	<i>0,00</i>
Financial items and advance payments	
Commercial claims	1.008.188,38
Accrued income	0,00
Other claims	124.135,09
Other financial items	0,00
Prepaid expenses	3.982,52
Cash items and equivalents	258.511,70
<i>Total</i>	<i>1.394.817,69</i>
<b>Total current assets</b>	<b>1.394.817,69</b>
<b>Total assets</b>	<b>1.411.473,86</b>
<b>Net position</b>	
Paid-up capital	
Capital	267.360,75
At a premium	0,00
Owners' deposits	0,00
Own instruments	0,00
<i>Total</i>	<i>267.360,75</i>
Reserves from value of tangible assets	0,00
Reserves from value of available for sale assets	0,00
Reserves from value of cash flow hedges	0,00
<i>Total</i>	<i>0,00</i>
Reserves and results carried forward	
Law or memorandum of association reserves	95.634,28
Untaxable reserves	221.369,38
Results carried forward	233.965,61
<i>Total</i>	<i>550.969,27</i>

Exchange differences	0,00
<b>Total net position</b>	<b>818.330,02</b>
<b>Provisions</b>	
Provisions for employee benefits	0,00
Other provisions	0,00
<i>Total</i>	<i>0,00</i>
<b>Liabilities</b>	
Long-term liabilities	
Loans	0,00
Other long-term liabilities	0,00
State subsidies and grants	0,00
Deferred taxes	0,00
<i>Total</i>	<i>0,00</i>
Short-term liabilities	
Bank loans	0,00
Short-term part of long-term loans	0,00
Commercial liabilities	492.433,21
Income tax	22.770,95
Other taxes and fees	68.291,39
Social insurance organizations	8.925,28
Other liabilities	0,00
Accrued expenses	723,01
Unearned and deferred income	0,00
<i>Total</i>	<i>593.143,84</i>
<b>Total liabilities</b>	<b>593.143,84</b>
<b>Total net position, provisions and liabilities</b>	<b>1.411.473,86</b>
	0,00

Athens, May 10th 2016

The BoD President & Managing Director  
Goumas Theodoros  
Identity Card Number: AM105704

The BoD Vice President  
Georgokostas Georgios  
Identity Card Number: X 627450

For the Accounts Department  
Kokorigou Eleni  
Identity Card Number: AB225210

**EXERGIA S.A. – Energy and Environment Consultants**  
**24th FINANCIAL YEAR (JANUARY 1st 2015 - DECEMBER 31st 2015)**  
**INCORPORATIONS REGISTRY NO.: 25103/01/B/91/545**  
**HELLENIC BUSINESS REGISTRY NO.: 794901000**

	<u>2015</u>
Turnover (net)	2.516.073,17
Cost of sales	1.865.303,32
Gross result	650.769,85
Other usual income	31.182,60
	681.952,45
Administrative expenses	341.457,63
Selling expenses	0,00
Other expenses and damages	0,00
Impairments of assets (net amount)	0,00
Profit and damages from disposal of non-current items	0,00
Profit and damages from fair value measurement	0,00
Income from participations and investments	0,00
Profit from purchase of entity or department in low prices (bargain)	0,00
Other income and profits	0,00
Earnings before interest and tax	340.494,82
Interest and related income	198,25
Interest charges and related expenses	8.392,28
Earnings before tax	332.300,79
Income tax	-98.336,40
Period result after tax	233.964,39

Athens, May 10th 2016

The BoD President & Managing Director  
Goumas Theodoros  
Identity Card Number: AM105704

The BoD Vice President  
Georgokostas Georgios  
Identity Card Number: X 627450

For the Accounts Department  
Kokorigou Eleni  
Identity Card Number: AB225210